

“Stop Worrying, Start Living”

Free Educational Workshop Series



Workshop: Unlocking Social Security Benefits

Did you know... married couples have up to 567 options for deciding when and how to file for their Social Security benefits. In fact, beginning with the Baby Boomers who turned 65 in 2010, some 72+ million people born between 1946 and 1964 will enter retirement in the next 20 years. For most of these people, Social Security will be a big part of their retirement income. But understanding Social Security benefits is not easy. There are many areas where you can stumble. Mistakes can be costly. Unfortunately, there is no “one size fits all” solution. This clinic tries to help answer questions about social security – including:



- Will Social Security Be There for Me?
- How are My Benefits Calculated?
- How are My Benefits Determined?
- How do I Decide When to Collect?
- Spousal Benefits and Strategies
- Survivor Benefits
- Historical COLAs
- Collecting Benefits Earlier
- Working While Collecting Benefits Prior to Full Retirement Age
- Waiting to Collect Benefits
- Changing Your Mind-Application Withdrawal
- Taxation of Benefits
- Filing and Suspending Benefits
- Spousal and Survivor Benefits After Divorce
- Impact of Government Pensions

For more information contact OneSource For Longevity Readiness (www.lifeplan123.org), a non-profit organization that provides free educational resources for better living.

Phone 203.344.7044 ♦ email info@lifeplan123.org